

IN-PERSON TRAINING | OCTOBER 2026

Federal Finance Training Agenda

A three-day applied learning program covering federal finance policies, program fiscal compliance, grant accounting, and strategic budgeting. Two full days of foundational training and advanced applications, followed by a half-day focused on federal compliance case studies and an open door session.

<p>Program Snapshot Prerequisites: None Advance Preparation: None Format: In-person training</p>	<p>Schedule at a Glance Days 1 & 2: 8:00 a.m.-4:30 p.m. Pacific Time Day 3: 8:00 a.m.-12:00 p.m. Pacific Time</p>
---	--

Agenda at a Glance

<p>Day 1 Tue, Oct 27 Foundations & Flexibilities</p>	<p>Day 2 Wed, Oct 28 Advanced Applications & Accountability</p>	<p>Day 3 Thu, Oct 29 Federal Compliance Cases & Open Door</p>
<p>Full day 8:00 a.m.-4:30 p.m. PT</p>	<p>Full day 8:00 a.m.-4:30 p.m. PT</p>	<p>Half day 8:00 a.m.-12:00 p.m. PT</p>

Color Key: Training Session Work Session Meal / Networking Break Logistics

DAY 1 | TUESDAY, OCTOBER 27, 2026

Foundations & Flexibilities

Time	Type	Session Details
8:00-8:30 a.m.	Meal / Networking	Breakfast Snacks & Networking Doors open, registration, informal networking, breakfast available until welcome.
8:30-8:45 a.m.	Logistics	Welcome & Logistics Opening remarks and housekeeping.
8:45-9:45 a.m.	Training Session	Session 1 - Federal Updates: Procurement, Interagency Agreements, and Funding
9:45-10:50 a.m.	Training Session	Session 2 - Essentials on Flexibility and Waivers in Federal Programs
10:50-11:00 a.m.	Break	Morning Break
11:00 a.m.-12:30 p.m.	Training Session	Session 3 - Federal Program Income: What Counts, What's Allowed?
12:30-1:30 p.m.	Meal / Networking	Lunch Break & Informal Networking
1:30-1:40 p.m.	Activity	Post-Lunch Energizer
1:40-2:20 p.m.	Work Session	Work Session A - Applied Work: Federal Program Income Hands-on application of Session 3 content.
2:20-3:35 p.m.	Training Session	Session 4 - Policy, Process, and Procedure Review Plan: Building Sustainable Systems for Ongoing Review and Improvement
3:35-3:45 p.m.	Break	Afternoon Break
3:45-4:20 p.m.	Work Session	Work Session B - Applied Work: Policy, Process, and Procedure Review Planning Hands-on application of Session 4 content.
4:20-4:30 p.m.	Logistics	Day 1 Close Wrap-up and Day 2 preview.

DAY 2 | WEDNESDAY, OCTOBER 28, 2026

Advanced Applications & Accountability

Time	Type	Session Details
8:00-8:20 a.m.	Meal / Networking	Breakfast Snacks & Networking Doors open and informal networking.
8:20-8:30 a.m.	Logistics	Welcome Back Day 2 opening and Day 1 recap.
8:30-10:00 a.m.	Training Session	Session 5 - Federal Grant Accounting: First In First Out Cash Management Approach
10:00-10:40 a.m.	Work Session	Work Session C - Applied Work: Federal Grant Accounting & First In First Out Cash Management Hands-on application of Session 5 content.
10:40-10:50 a.m.	Break	Morning Break
10:50-11:50 a.m.	Training Session	Session 6 - Understanding the Methods of Compensation for Services with Federal Funds
11:50 a.m.-12:30 p.m.	Work Session	Work Session D - Applied Work: Methods of Compensation for Services with Federal Funds Hands-on application of Session 6 content.
12:30-1:30 p.m.	Meal / Networking	Lunch Break & Informal Networking
1:30-1:45 p.m.	Activity	Post-Lunch Energizer
1:45-3:15 p.m.	Training Session	Session 7 - Strategic Budgeting and Data-Driven Decision Making
3:15-3:25 p.m.	Break	Afternoon Break
3:25-4:10 p.m.	Work Session	Work Session E - Applied Work: Strategic Budgeting & Data-Driven Analysis Hands-on application of Session 7 content.
4:10-4:30 p.m.	Logistics	Day 2 Close Closing activity and Day 3 preview.

DAY 3 | THURSDAY, OCTOBER 29, 2026

Federal Compliance Cases & Open Door

Time	Type	Session Details
8:00-8:20 a.m.	Meal / Networking	Breakfast Snacks & Networking Doors open and informal networking.
8:20-8:30 a.m.	Logistics	Welcome Back Day 3 opening and Day 2 recap.
8:30-10:00 a.m.	Training Session	Session 8 - From Audit and Investigation to Arrest: Lessons from OIG Cases Across Federal Education Programs
10:00-10:10 a.m.	Break	Morning Break
10:10-11:45 a.m.	Work Session	Open Door Session Participant-driven applied practice, questions, and individual support.
11:45 a.m.-12:00 p.m.	Logistics	Closing Final remarks, key takeaways, and adjourn.