

AGENDA

In-Person Federal Finance Training October 14-16, 2025

Day 1 | Tuesday, October 14

Foundations, Current Trends, and Strategic Planning

 9:00 – 9:45 AM	Breakfast Served
 9:30 – 10:00 AM	Welcome & Opening
 10:00 – 11:15 AM	Session 1: Current and Upcoming Hot Topics: Federal Budget Appropriation, Enrollment Trends, and Revenue Volatility
 11:15 – 11:30 AM	15-Minute Break
 11:30 – 12:30 PM	Session 2: The Potential of Federal Block Grants: Exploring Funding Models and Fiscal Compliance
 12:30 – 1:30 PM	Lunch Served
 1:30 – 1:40 PM	Energizer Activity
 1:40 – 2:20 PM	<i>Work Session A: Budgeting for Federal Education Programs: Grants and Block Grant Scenarios</i>
 2:20 – 3:20 PM	Session 3: Budget Management and Planning Strategies in Changing Environments
 3:20 – 3:30 PM	10-Minute Break
 3:30 – 4:00 PM	<i>Work Session B: Budget Development Workflow & Process Mapping</i>
 4:00 – 4:30 PM	Day 1 Summary and Closing Activity



*Eastern Time

Day 2 | Wednesday, October 15
Compliance, Monitoring, and Procedures

 9:00 – 9:45 AM	Breakfast Served
 9:30 – 10:00 AM	Day 2 Opening: Energizer Activity
 10:00 – 11:30 AM	Session 4: Federal, State and Local Procurement Rules: Drawing the Correlation with Fiscal Solvency
 11:30 – 11:45 AM	15-Minute Break
 11:45 – 12:30 PM	<i>Work Session C: Federal Procurement Activities Scenarios</i>
 12:30 – 1:30 PM	Lunch Served
 1:30 – 1:40 PM	Energizer Activity
 1:40 – 2:20 PM	Session 5: Grant Closeout Procedures: Final Reporting and Reconciliation
 2:20 – 3:30 PM	Session 6: Federal Subgrant Monitoring for SEAs and LEAs: Navigating Compliance with Confidence
 3:30 – 3:40 PM	10-Minute Break
 3:40 – 4:15 PM	<i>Work Session D: Subgrants Monitoring Scenarios</i>
 4:15 – 4:30 PM	Day 2 Summary and Closing Activity

*Eastern Time

Day 3 | Thursday, October 16
Special Topics, Flex Discussions, and Innovation

 9:00 – 9:45 AM	Breakfast Served
 9:30 – 10:45 AM	Session 7: School Finance, Fiscal Compliance & Charter Schools Funding Roundtable Discussion: What Keeps You Up at Night?
 10:45 – 11:00 AM	15-Minute Break
 11:00 – 11:45 AM	Session 8: Effective Use of Artificial Intelligence to Support Fiscal Accountability in Education
 11:45 – 12:15 PM	<i>Day 3 Summary and Closing Activity</i>
 12:15 – 1:30 PM	Lunch Served
 1:30 – 3:00 PM	<i>Optional Workshop:</i> Developing Written Procedures and Policies: Draft a Written Manual of a Selected Topic
 3:00 – 3:15 PM	10-Minute Break
 3:15 – 4:30 PM	<i>Optional Workshop:</i> Developing Written Procedures and Policies (continued)

*Eastern Time